

**Introductory sub-table (I)(a)**

|  |                                      |  |   |
|--|--------------------------------------|--|---|
| <b>Name of the Company</b>   |                                      | <b>: ASEEM GLOBAL LIMITED</b>                                    |   |
| <b>Scrip Code, Name of the scrip, class of security</b>  |                                      | <b>: Equity Shares ; Scrip Code: 534564</b>                      |   |
| <b>Quarter ended</b>   |                                      | <b>: 31.12.2012</b>  |   |
| <b>Partly paid-up shares:-</b>   |                                      |  |   |
|  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group  | NA                                   | NA   | NA  |
| Held by public   | NA                                   | NA   | NA  |
| <b>Total - D</b>   | NA                                   | NA   | NA  |
| <b>Outstanding convertible securities:-</b>  |                                      |  |   |
|  | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group  | NA                                   | NA   | NA  |
| Held by public   | NA                                   | NA   | NA  |
| <b>Total - E</b>   | NA                                   | NA   | NA  |
| <b>Warrants:-</b>  |                                      |  |   |
|  | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group  | NA                                   | NA   | NA  |
| Held by public   | NA                                   | NA   | NA  |
| <b>Total - F</b>   | NA                                   | NA   | NA  |
| <b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b> |                                      | 10580398 Equity Shares   |   |

**Statement Showing Shareholding Pattern as on 31.12.2012**

Table I(a)

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                       |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) | Number of shares                       | As a percentage       |
| (I)           | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)= (VIII)/(IV)*100 |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>                          |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Individuals/ Hindu Undivided Family   | 2                      | 5309920                | 5309920                                      | 50.19  | 50.19                      |  | 0.00                  |
| (b)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| (c)           | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
|               | <b>Sub Total(A)(1)</b>  | <b>2</b>               | <b>5309920</b>         | <b>5309920</b>                               | <b>50.19</b>   | <b>50.19</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |  |                       |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                            | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| b             | Bodies Corporate  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| c             | Institutions  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
| d             | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  | 0.00                  |
|               | <b>Sub Total(A)(2)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                | <b>0</b>                               | <b>0.00</b>           |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>             | <b>2</b>               | <b>5309920</b>         | <b>5309920</b>                               | <b>50.19</b>   | <b>50.19</b>               | <b>0</b>                               | <b>0.00</b>           |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |  |                       |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Mutual Funds/ UTI   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (b)           | Financial Institutions / Banks  | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (c)           | Central Government/ State Government(s)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (f)           | Foreign Institutional Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
| (h)           | Any Other (specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |  |                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |  |                       |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |  |                       |
| (a)           | Bodies Corporate  | 58                     | 2028316                | 1973995                                      | 19.17  | 19.17                      |  |                       |
| (b)           | Individuals   |                        |                        |  |  |                            |  |                       |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   | 603                    | 292489                 | 191035                                       | 2.76   | 2.76                       |  |                       |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 27                     | 2360507                | 2347502                                      | 22.31  | 22.31                      |  |                       |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |  |                       |
| (c-i)         | NRI   | 2                      | 451573                 | 451573                                       | 4.27   | 4.27                       |  |                       |
| (c-ii)        | Clearing House/ Public Trusts   | 12                     | 41286                  | 41286  | 0.39   | 0.39                       |  |                       |
| (c-iii)       | Hindu Undivided Family  | 18                     | 96307                  | 80307  | 0.91   | 0.91                       |  |                       |
|               | <b>Sub-Total (B)(2)</b>   | <b>720</b>             | <b>5270478</b>         | <b>5085698</b>                               | <b>49.81</b>   | <b>49.81</b>               |  |                       |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>720</b>             | <b>5270478</b>         | <b>5085698</b>                               | <b>49.81</b>   | <b>49.81</b>               |  |                       |
|               | <b>TOTAL (A)+(B)</b>  | <b>722</b>             | <b>10580398</b>        | <b>10395618</b>                              | <b>100.00</b>  | <b>100.00</b>              |  |                       |
| <b>(C)</b>    | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                        |  |  |                            |  |                       |
| 1             | Promoter and Promoter Group   | 0                      | 0                      | 0  | 0  | 0.00                       | 0.00                                   | 0.00                  |
| 2             | Public  | 0                      | 0                      | 0  | 0  | 0.00                       | 0.00                                   | 0.00                  |
|               | <b>Sub-Total (C)</b>  | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0</b>   | <b>0</b>                   | <b>0</b>                               | <b>0</b>              |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>722</b>             | <b>10580398</b>        | <b>10395618</b>                              |  | <b>100.00</b>              | <b>0</b>                               | <b>0.00</b>           |

| Sr.No | Notes   |
|-------|---|
| 1     | There is no holding in the institutionals category of public shareholding.                |
| 2     | No shares have been held by custodians against which depository receipt have been issued. |
| 3     | Shares issued to promoters under preferential issue are in lock in period.                |
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

| Sr. | Name of the   | Details of Shares held |                                       | Encumbered shares (*) |                    |   | Details of warrants     |   | Details of convertible securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-----|---------------|------------------------|---------------------------------------|-----------------------|--------------------|---|-------------------------|---|---------------------------------------|---|--|
|     |               | Number of shares held  | As a % of grand total (A) +(B) +( C ) | No.                   | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a ) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |  |
| No. | shareholder   |                        |                                       |                       |                    |   |                         |   |                                       |   |  |
| (i) | (ii)          | (iii)                  | (iv)                                  | (v)                   | (vi)=(v)/(iii)*100 | (vii)   | (viii)                  | (ix)  | (x)                                   | (xi)  | (xii)  |
| 1   | Tanuj Rastogi | 2056276                | 19.43                                 | 0                     | 0.00               | 0.00  | 0                       | 0   | 0                                     | 0   | 0  |
| 2   | Ira Rastogi   | 3253644                | 30.75                                 | 0                     | 0.00               | 0.00  | 0                       | 0   | 0                                     | 0   | 0  |
|     | <b>TOTAL</b>  | <b>5309920</b>         | <b>50.19</b>                          | <b>0</b>              | <b>0.00</b>        | <b>0.00</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>  | <b>0</b>   |

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

| Sr. No.      | Name of the shareholder             | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|-------------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
|              |                                     |                       |  | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Vasudha Steels Limited              | 1122860               | 10.61  | 0                       | 0   | 0                                     | 0  | 0  |
| 2            | Dhaval Rohit Shah                   | 476000                | 4.50   | 0                       | 0   | 0                                     | 0  | 0  |
| 3            | Shailesh Kumar K Morakhia           | 476000                | 4.50   | 0                       | 0   | 0                                     | 0  | 0  |
| 4            | Sunil K Shah                        | 476000                | 4.50   | 0                       | 0   | 0                                     | 0  | 0  |
| 5            | Arti Jain                           | 451563                | 4.27   | 0                       | 0   | 0                                     | 0  | 0  |
| 6            | Vasudha Metals & Industries Limited | 151373                | 1.43   |                         |   |                                       |  |  |
| 7            | Quest Securities Limited            | 129590                | 1.22   | 0                       | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |                                     | <b>3283386</b>        | <b>31.03</b>   | <b>0</b>                | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

| Sr. No.      | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|              |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1            | Vasudha Steels Limited  | 1122860          | 10.61  | 0                   | 0   | 0                                     | 0  | 0  |
| <b>TOTAL</b> |   | <b>1122860</b>   | <b>10.61</b>   | <b>0</b>            | <b>0</b>  | <b>0</b>                              | <b>0</b>   | <b>0</b>   |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| 1       | Tanuj Rastogi           | 482281                     | 4.56   |
| 2       | Ira Rastogi             | 762476                     | 7.21   |
|         |                         |                            |  |
|         | <b>TOTAL</b>            | <b>1244757</b>             | <b>11.76</b>   |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
|              |   |                           |   | 0.00  |
|              |   |                           |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | 0.00  |



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
|              |                       |   |   | 0.00  |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   | <b>0</b>                                    | <b>0.00</b>   |